

Tuesday Tips

A Series of 45-Minute Estate and Legacy Planning Webinars

What is Probate? What are the Duties of a Personal Representative?

February 23, 2021 Resources

- Probate in Montana. (MT199006HR) (2019) [Order Online] Provides guidelines and costs for the process of settling the estate of a deceased person.
 - a. Application for Title of a Vehicle by Non-Probate Transfer (PDF)
 - **b.** Affidavit for Collection of Personal Property (PDF) Revised March 2020
 - c. <u>How to Administer a Small Estate</u> (WORD)
- <u>Personal Representative Responsibilities</u>. (MT199008HR) (2019) [<u>Order Online</u>] Explains Montana law covering personal representatives in settling estates (often called "executor" in other states).
 - a. Acknowledgement of Fiduciary Relationship and Obligations Personal Representative, Guardian, or Conservator (<u>PDF</u>)