



2026-27 Verification Family Size and Income

Office of Financial Aid Services

P.O. Box 174160

Bozeman, MT 59717-4160 Tel: (406) 994-2845

Location: 21 Montana Hall Fax: (406) 994-6962

Student Name: _____ MSU ID _____

E-mail Address: _____ Phone Number: _____

FAMILY SIZE INFORMATION (List all family members for the period of July 1, 2026 through June 30, 2027.)

Include everyone that you (or your spouse if married, or the parent(s) you reported on your FAFSA) support more than 50% financially.

- Always include **yourself** (and your spouse, if married).
- Include the **parent(s)** you are required to report on the FAFSA. This includes the step-parent if a parent is remarried.
- Include your (and your spouse's) **children** for whom you provide more than 50% support during the dates listed above.
- If parental information is reported on your FAFSA, include that parent(s)' **other children** for whom they will provide more than 50% financial support during the dates listed above.
- Include **other people** if they now live with you (or your parents on the FAFSA) and if you (or your parents) will provide more than 50% support during the dates listed above.

Full Name	Age	Date of Birth (MM-DD-YYYY)	Relationship to Student
			SELF

*If you need more space, you can list additional family members on page 2

STUDENT Non tax filer 2024 Income Information

Complete this section if you did not and were not required to file taxes

for 2024. Check the box that applies:

- I (and spouse, if applicable) **had no income in 2024.**
- I (and spouse, if applicable) **was employed and had income in 2024 but did not file a 2024 tax return.**
Please provide copies of all 2024 IRS W-2 forms you received.

PARENT Non tax filer 2024 Income Information

Complete this section if you did not and were not required to file taxes for 2024. This section applies only to the parent(s) reported on your FAFSA. If you are not required to report FAFSA parent information, you may skip this section.

Check the box that applies:

- I (and spouse, if applicable) **had no income in 2024.**
- I (and spouse, if applicable) **was employed and had income in 2024 but did not file a 2024 tax return.** *Please provide copies of all 2024 IRS W-2 forms you received.*

Income and Taxes Verification

As part of the verification process, schools may need to collect paper tax returns or transcripts to verify that the information on the FAFSA is correct.

Please log into your MSU student myinfo and click on the Financial Aid tab and click "Financial Aid (9x)".

Be sure you choose the 2026-2027 award year and review any Unsatisfied Requirements.

If you see a requirement to turn in student or parent tax documents please follow the instructions accordingly and submit them with this form.

If you do not see any Unsatisfied Requirement asking for tax documents then proceed to the signature section accordingly and submit this form to our office.

If you need assistance, please contact our office.

Certification and Signature(s)

Each person signing this form certifies that all of the information reported is complete and accurate. The student and spouse, if married, or one parent, if parent(s) are required to be reported on the FAFSA, must sign and date.

Per federal regulations, if you purposely give false or misleading information, you may be fined, sent to prison, or both.

*****We do not accept electronic signatures*****

Student Signature: _____ Date: _____

Parent or Spouse Signature: _____ Date: _____

DO NOT LEAVE ITEMS BLANK. Incomplete responses will delay processing. Return completed form, with all requested documents and signatures, to the address listed above. Write your name and MSU ID number in ink on all documents. **Please allow at least 2 weeks for processing.** If you have questions, contact the Office of Financial Aid Services.

Notes or explanations as needed: