

New Employee Checklist

Your First Days Complete HR Checklist (given to you by your manager) **Review your job expectations and duties**—ask questions as needed. IT Instructions—Once ID and email has been set up Log into MyInfo to set up pin (Personal Info – view IDs —> Banner user number (dash 0) and net ID) ☐ Set up password for Net ID – password.montana.edu **Trainings** ☐ What trainings do you need to take? You can sign up online (link on checklist website) What Banner screens will you need? (Trainings could include Security, Student, Finance, HR, etc.) ☐ You will need to sign up for a training for each Banner screen you need. ☐ HR New Employee Orientation, and Benefits Orientation ☐ Service Excellence Training Workshop **Key Players** ■ Who do you need to meet with to be successful at your job? Supervisor ☐ Offices you are corresponding with most of the time ☐ Co-workers, project managers they'll be working with ☐ Employee with similar responsibilities and/or position ☐ HR Rep (At least direct your new employee to their email/phone number in case something comes up) Have you signed up to volunteer within the Division? It's a good way to become familiar with all that we do here. ☐ New Employee Division panel—every 4th Thursday (unless otherwise stated)

☐ Professional Development—Every other Friday during the Academic Year

☐ Volunteering may help new employee learn more about division, meet more co-

☐ See Engagement website for programming opportunities

workers, and instill an ethic of helpfulness

Development

\square Have you spoken with your supervisor about your future at MSU?
☐ Short-term and long-term goals
Learning Plan (Template on Engagement Website)
Advancement/Career Path Planning
☐ Scheduled follow-up meetings
Extras
\square Have you signed up for the MUS Wellness program?
☐ Have you considered using the Staff Tuition Waiver?
☐ Have you taken a tour of campus?
☐ Have you considered a membership at the Marga Hosaeus Fitness Center?
Or joining Intramurals/Recreation at MSU?